5 Years - Highlights

EVOVEST

Evovest, a science-driven portfolio management firm, has a five-year track record specializing in a long-only strategy and now offers alternative investment strategies. Our firm employs a cutting-edge investment approach characterized by the implementation of best practices in machine learning and financial data management.

Marking the five-year milestone of our inaugural product, our firm stands out for its strategic use of machine learning in stock selection. Achieving best-in-class results, particularly highlighted by the information ratio, underscores our commitment to creating value for our clients.

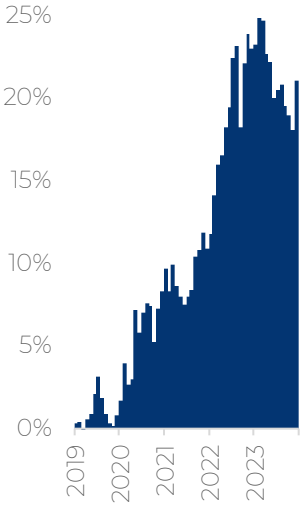
As we reflect on this achievement, a commitment to simplicity remains at the core of our approach. With confidence, we continue to evolve in the industry, delivering results and letting our performance make the statement that shows it.

KEY FACTS

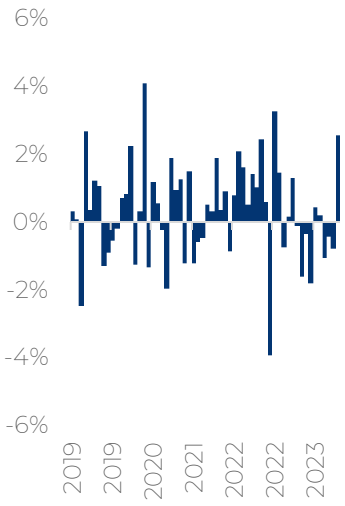
5 years track record	$125M+ AUM	3+ ML strategies	SELECTED EMERGING MANAGER qemp 2021	Certified B Corporation

PERFORMANCE METRICS – As of January 31st, 2024

21%
Cumulative Alpha



62%
Monthly Hit Rate



0.74
Capture Down Ratio

	High Vol	Low Vol
Positive Markets	1.1	0.9
Negative Markets	0.9	0.7

0.86
Information Ratio



OUR TEAM

Carl Dussault, CFA – CEO & CIO
Guillaume Beauregard, CFA – COO & CCO
Benoit Robert – Head of Business Development
Thierry Claveau – Portfolio Manager
Jérémie Desgagné-Bouchard – Head of Science
Dong Qiu – Data Scientist
Vanessa Vega, MBA – Head of Marketing

Disclaimer – Gross Returns Shown
Historical performance is not indicative of future returns. This is not a recommendations to buy or sell any securities or investment services in any jurisdictions.